

## FORM 9

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of CSE Issuer: Securecom Mobile Inc. (the "Issuer").

Trading Symbol: "SCE" .

Date: **February 8, 2016**

Is this an updating or **Amending Notice**: ☒ Yes ☐ No

If yes provide date(s) of prior Notices: February 4, 2016

Issued and Outstanding Securities of Issuer Prior to Issuance: **19,097,339**

Date of News Release Announcing Private Placement: **February 4, 2016**

Closing Market Price on Day Preceding the Issuance of the News Release: **\$0.10**

1. **Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

| Full Name & Residential Address of Placee | Number of Securities Purchased or to be Purchased | Purchase price per Security (CDN\$)              | Conversion Price (if Applicable) | Prospectus Exemption  | No. of Securities, directly or indirectly, Owned, Controlled or Directed | Payment Date(1)   | Describe relationship to Issuer (2) |
|---|---|--|----------------------------------|---|--|-------------------|-------------------------------------|
| To be determined.                         | Up to 4,000,000 Units                             | \$0.15 per Unit                                  | \$0.25 per warrant exercise      | Section 2.3 of NI 45-106 or Section 2.5 of NI 45-106                              | To be determined.  | To be determined. | To be determined.                   |
| To be determined.                         | Up to 1,333,333 Units                             | \$0.15 per Unit deemed price for debt settlement | \$0.25 per warrant exercise      | Section 2.3 of NI 45-106 or Section 2.5 of NI 45-106 or Section 2.14 of NI 45-106 | To be determined.  | To be determined. | To be determined.                   |
|   |   |  |                                  |   |  |                   |                                     |

1. Total amount of funds to be raised: up to \$600,000 in cash and \$200,000 in Debt Settlement for a total of \$800,000.
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material.  
  
Up to \$200,000 will be to settle outstanding Bona Fide Debt with the issuance of up to 1,333,333 Units and up to \$600,000 with the issuance of up to 4,000,000 Units will be raised in new capital to be used for **working capital; software development; administrative and marketing costs**
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer:  
  
**N/A at this date.**
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES**

agreement to exchange the debt for securities.

**N/A**

5. Description of securities to be issued:

- (a) Class: **Units, each Unit comprised of 1 common share and 1 warrant. Each warrant will entitle the holder to acquire 1 additional Common share at a price of \$0.25 per share for a period of 12 months form the date of issuance.**
- (b) Number: **up to 5,333,333 Units**
- (c) Price per security. **\$0.15per Unit**
- (d) Voting rights: **one vote per common share issued**

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:

- (a) Number: **up to 5,333,333 warrants.**  
Number of securities eligible to be purchased on exercise of Warrants (or options) **up to 5,333,333 common shares (each warrant entitles holder to 1 common share on exercise of the warrant).**
- (c) Exercise price **\$0.25 per common share.**
- (d) Expiry date: **12 months from the Distribution Date.**

Provide the following information if debt securities are to be issued: N/A

- (a) Aggregate principal amount: **N/A**
- (b) Maturity date: **N/A**
- (c) Interest rate: **N/A**
- (d) Conversion terms: **N/A**
- (e) Default provisions: **N/A**

7. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):

- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting

shares if known to the Issuer):

**Not known at present.**

- (b) Cash: Not known at present
  - (c) Securities: The issuer may issue Finders Warrants- not known at this time
  - (d) Other: N/A.
  - (e) Expiry date of any options, warrants etc.: 12 months from the date of issuance
  - (f) Exercise price of any options, warrants etc.: N/A
- 8. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A.
  - 9. Describe any unusual particulars of the transaction (i.e. tax “flow through” shares, etc.). N/A
  - 10. State whether the private placement will result in a change of control. No.
  - 11. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders N/A
  - 12. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.
- 2. Acquisition: N/A**
- 1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A
  - 2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: N/A
  - 3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any

required work commitments:

- (a) Total aggregate consideration in Canadian dollars: N/A.
  - (b) Cash: N/A.
  - (c) Securities (including options, warrants etc.) and dollar value: N/A.
  - (d) Other: N/A.
  - (e) Expiry date of options, warrants, etc. if any: N/A.
  - (f) Exercise price of options, warrants, etc. if any: N/A.
  - (g) Work commitments: N/A.
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). N/A
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A.
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows: N/A

| Name of Party (If not an individual, name all insiders of the Party) | Number and Type of Securities to be Issued | Dollar value per Security (CDN\$) | Conversion price (if applicable) | Prospectus Exemption | No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party | Describe relationship to Issuer <sup>(1)</sup> |
|--|--|-----------------------------------|----------------------------------|----------------------|---|--|
| <u>N/A</u>   |  |                                   |                                  |                      |   |  |
|  |  |                                   |                                  |                      |   |  |

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
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(including warrants, options, etc.): N/A

(a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A.

(b) Cash N/A.

(c) Securities N/A.

(d) Other N/A.

(e) Expiry date of any options, warrants etc. N/A.

(f) Exercise price of any options, warrants etc. N/A.

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A.

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Private Placement is true.

Dated February 8, 2016

Peter Wilson  
Name of Director

*"Peter Wilson"*  
Signature

Director  
Official Capacity